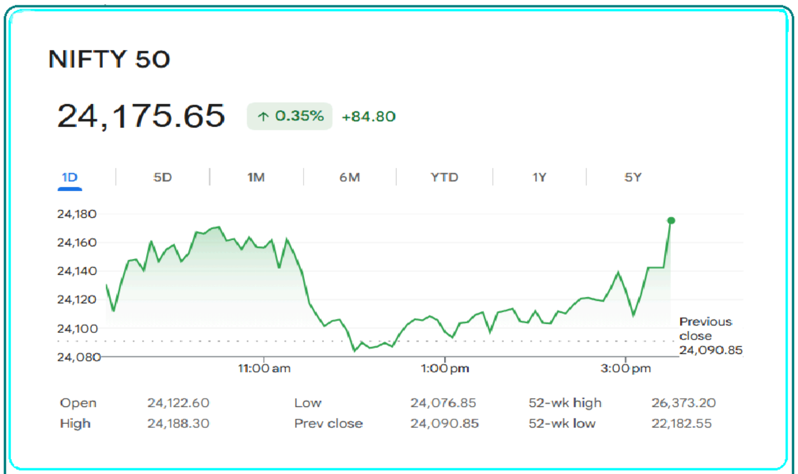
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

28th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24175.65	24090.85	**0.35%**
S&P BSE SENSEX	77264.51	76933.59	**0.43%**
NIFTY MID100	64069.50	64035.45	**0.05%**
NIFTY SML100	20080.00	20040.65	**0.20%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended with moderate gains, snapping a two-session losing streak as investor sentiment improved amid crude oil prices remaining below the $90-per-barrel mark. The easing in oil prices provided some relief to market sentiment, while the Nifty settled above the 24,150 level.
- The S&P BSE Sensex advanced 330.92 points or 0.43% to 77,264.51. The Nifty 50 index gained 84.80 points or 0.35% to 24,175.65. In the past two consecutive trading sessions, the Sensex and Nifty declined 0.93% and 1%, respectively.
- The BSE 150 MidCap Index rose 0.16% and the BSE 250 SmallCap Index added 0.33%. The market breadth was positive.
- Among the sectoral indices, the Nifty IT Index (up 3.51%), the Nifty Metal index (up 0.75%) and the Nifty Healthcare index (up 0.54%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Consumer Durables index (down 0.48%), Nifty FMCG index (down 0.46%) and the Nifty Auto Index (down 0.11%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **6739** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **SBIN**, **HDFCBANK**, **INFY**
- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **ICICIBANK**.
- **Unwinding** position for the **September** series has been witnessed in **TCS**, **WIPRO**, **PERSISTENT**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57496.30	57509.95	-0.02%
NIFTY AUTO	28851.80	28883.50	-0.11%
NIFTY FMCG	46815.00	47030.45	-0.46%
NIFTY IT	31281.70	30221.15	3.51%
NIFTY METAL	13525.35	13425.20	0.75%
NIFTY PHARMA	26991.85	26848.75	0.53%
NIFTY REALTY	908.85	909.60	-0.08%
BSE CG	79514.98	79546.07	-0.04%
BSE CD	65066.70	65235.33	-0.26%
BSE Oil & GAS	25977.70	26049.70	-0.28%
BSE POWER	7512.83	7530.98	-0.24%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66405.56	66131.98	0.41%
HANG SENG	25584.79	25565.74	0.07%
STRAITS TIMES	5699.93	5684.12	0.28%
SHANGHAI	3952.18	3956.57	-0.11%
KOSPI	6788.88	6912.37	-1.79%
JAKARTA	6518.12	6521.75	-0.06%
TAIWAN	46331.45	45975.22	0.77%
KLSE COMPOSITE	1725.88	1741.72	-0.91%
All ORDINARIES	9294.30	9243.20	0.55%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	110671.11	115071.41
NSE F&O	99180.48	94362.34

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	5039.80

(Source: NSE)

Corporate News

- **Ola Electric** introduces the S1Z scooter featuring indigenous LFP battery technology. This new range aims to bring advanced technology to the mass market segment. The S1Z will be available in two variants with different battery capacities. Deliveries for these models are scheduled to commence in late 2026 and early 2027. The company is expanding its retail network through dealer-operated stores.

- **Hindalco Industries** is expanding its 800,000-tonne specialty alumina portfolio with a new flame-retardant product used in fire-safety applications across wires and cables, thermal insulation and electric vehicles. The Aditya Birla Group company commissioned a precipitated aluminium trihydrate facility at Belagavi in Karnataka on Thursday, with an initial capacity of 30,000 tonnes a year. The capacity can be doubled to 60,000 tonnes.

- **NTPC** plans to nearly triple its installed power generation capacity to 244 GW by 2037, while expanding renewable energy and nuclear power as part of a broader investment programme spanning generation, storage and fuel security.

- **Vodafone Idea** plans to pay nearly Rs. 49,000 crore in spectrum dues over the next three years, with payments of about Rs. 7,000 crore in FY27, Rs. 15,000 crore in FY28 and Rs. 27,000 crore in FY29. The telco expects to fund these through higher EBITDA, internal cash generation and fresh bank funding, while also pursuing a Rs. 45,000-crore network expansion plan.

- **Tejas Networks** secured a Rs 1,537 crore letter of intent from **Tata Consultancy Services**. This order is for supplying equipment for Bharat Sanchar Nigam Ltd's 4G mobile network. TCS had previously won a Rs 2,903 crore add-on purchase order from BSNL. This new order supports BSNL's indigenous 4G network rollout plans. The agreement will help expand BSNL's network footprint across India.

- **Brahmaputra Infrastructure** has received a letter of acceptance valued at Rs 11.59 crore from Assam Health Infrastructure Development and Management Society (AHIDMS), Government of Assam, Medical Education Department (MERD) for repair and renovation of three

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TCS	2342.00	2248.40	4.16%
TECHM	1640.90	1585.00	3.53%
INFY	1144.00	1110.80	2.99%
HCLTECH	1316.10	1282.00	2.66%
WIPRO	180.95	176.40	2.58%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ICICIBANK	1422.80	1443.00	-1.40%
SHRIRAMFIN	1086.90	1101.00	-1.28%
ITC	266.00	269.00	-1.12%
ULTRACEMCO	11589.00	11717.00	-1.09%
ASIANPAINT	2608.70	2631.00	-0.85%

(Source: Moneycontrol)

premier healthcare facilities in Assam, namely GNM School of Nursing at AMCH Dibrugarh, B.Sc. Nursing College Dibrugarh, and GNM Training Centre at Civil Hospital Tinsukia, under the ASSIST project.

- **Wipro** announced an expansion of its partnership with Google Cloud to accelerate enterprise-wide adoption of Gemini Enterprise and agentic artificial intelligence (AI).

- **RailTel Corporation of India** announced that it has secured a work order worth Rs 38.59 crore from the Cotton Corporation of India (CCI) for cloud data centre services.

- **Ather Energy** said that Hero MotoCorp's board approved the purchase of additional shares in Ather Energy. Hero MotoCorp's committee of directors approved the acquisition on 27 August 2026. The company said the transaction involves purchasing additional shares from an existing shareholder of Ather. Hero MotoCorp currently holds 29.88% of Ather on a fully diluted basis. Following the purchase, its stake will increase to up to around 32.8%.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. initial jobless claims dipped to 203,000 in the week ended August 22nd, a decrease of 4,000 from the previous week's revised level of 207,000. Continuing claims fell by 18,000 to 1,778,000 in the earlier period.

- U.S. goods trade deficit widened to $118.8 billion in July 2026 from $101.4 billion in June.

- U.S. wholesale inventories rose by 1.3% month-over-month to $959.1 billion in July 2026, after an upwardly revised 0.3% increase in June.

- Eurozone Economic Sentiment Indicator rose for a fourth consecutive month to 98.4 in August 2026, up from a revised 97.1 in July. The consumer confidence edged up to -15.5 in August 2026 from -15.9 in July.

- Germany’s seasonally adjusted unemployment rate held steady at 6.4% in August 2026. The number of unemployed rose by a slightly smaller-than-expected 4,000 to 2.996 million.

- Germany’s import prices increased 6.8% yoy in July 2026, accelerating from June’s 6.1%. On a monthly basis, import prices rose 0.2%, after a 0.7% fall in June.

- France's economy stagnated quarter-on-quarter in Q2 2026, falling short of preliminary estimates of 0.2% growth, after contracting 0.2% in the previous period. Year-on-year, GDP growth slowed to 0.5% from 0.8% in Q1.

- French annual inflation rate accelerated to 2.4% in August 2026 from 2.1% in July. On a monthly basis, consumer prices rose 0.7% after increasing 0.6% in July.
- French private payroll employment fell by 0.1% quarter-on-quarter in the second quarter of 2026.
- Japan's unemployment rate edged down to 2.4% in July 2026 from 2.5% in each of the previous three months.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 83.26/bbl (IST 17:00).
- INR strengthened to Rs. 95.39 from Rs. 95.55 against each US$ resulting in daily change of 0.17%.
- India’s industrial production expanded by 6.7% from the previous year in July of 2026, slowing from the upwardly revised, over two-year high of 8.8% in June.
- The government has achieved about 78% of its Rs. 80,000-crore FY27 disinvestment and asset monetisation target within five months. It has raised Rs. 62,124 crore so far, led by a Rs. 31,515-crore LIC stake sale, while the strategic sale of IDBI Bank remains on the table.
- Ongoing infrastructure projects show a Rs 3,40,504 crore cost overrun on projects over Rs 150 crore. Over 1,700 projects are monitored, with revised costs significantly higher than original estimates. Many projects are progressing well, with over half showing substantial physical and financial completion. The Transport and Logistics sector leads in project numbers and revised cost estimates.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 29/08/2026

Setco Automotive Limited	Financial Results
Atam Valves Limited	Dividend
Can Fin Homes Limited	Fund Raising
Steel City Securities Limited	Dividend
Supreme Engineering Limited	Financial Results/Fund Raising

Board Meetings as on 30/08/2026

Nagarjuna Fertilizers and Chemicals Limited	Financial Results

Board Meetings as on 31/08/2026

Apollo Pipes Limited	Fund Raising
Kiri Industries Limited	Fund Raising
Kross Limited	Fund Raising
LEAP India Limited	Financial Results
Milky Mist Dairy Food Limited	Financial Results
PVR INOX Limited	Buyback

(Source: NSE)

Corporate Actions as on 31/08/2026

GANESH HOUSING LIMITED	Dividend - Rs 1.50 Per Share
Glenmark Pharmaceuticals Limited	Dividend - Rs 2.50 Per Share
ION Exchange (India) Limited	Dividend - Rs 1.25 Per Share
Mastek Limited	Dividend - Rs 16 Per Share
Total Transport Systems Limited	Dividend - Rs 1.25 Per Share
Triveni Engineering & Industries Limited	Dividend - Rs 1.25 Per Share

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |